

DII Industries, LLC Asbestos PI Trust

July 14, 2011

Dear Claimants and Claimants' Counsel:

As you know, section 2.5 of the TDP requires the Trust to dedicate 60% of its Maximum Available Payment, a term defined in section 2.4 of the TDP, to the payment of claims involving severe asbestosis and malignancies (Category A claims) and to dedicate 40% of its Maximum Available Payment to claims involving non-malignant asbestosis and pleural disease (Category B claims).

The Trust has exhausted all Category A funds for 2011.

Category A claims liquidated in 2011, but not paid, will be carried over to 2012 in the FIFO Payment Queue, after which the Trust shall disburse payment in accordance with the Trust Distribution Procedures and 2012 Maximum Available Payment.

Should you have any questions about this, please feel free to contact me at: mmalouf@diiasbestostrust.org.

Sincerely,



Marcellene Malouf
Executive Director